



Part I Recipient Information

1 Marketplace identifier California	2 Marketplace-assigned policy number 70285CA129000101P21871051	3 Policy issuer's name Blue Shield		
4 Recipient's name Shahab Sadeghinia		5 Recipient's SSN ***-**-4000	6 Recipient's date of birth **/**/****	
7 Recipient's spouse's name Haleh Khatami		8 Recipient's spouse's SSN ***-**-1064	9 Recipient's spouse's date of birth **/**/****	
10 Policy start date 01/01/2023	11 Policy termination date 12/31/2023	12 Street address (including apartment no.) 8137 Remmet Ave		
13 City or town Canoga Park	14 State or province CA	15 Country and ZIP or foreign postal code 91304		

Part II Covered Individuals

	A. Covered individual name	B. Covered individual SSN	C. Covered individual date of birth	D. Coverage start date	E. Coverage termination date
16	Haleh Khatami	***-**-1064	**/**/****	01/01/2023	12/31/2023
17	Shahab Sadeghinia	***-**-4000	**/**/****	01/01/2023	12/31/2023
18					
19					
20					

Part III Coverage Information

Month	A. Monthly enrollment premiums	B. Monthly second lowest cost silver plan (SLCSP) premium	C. Monthly advance payment of premium tax credit
21 January	\$2,117.82	\$1,964.19	\$1,717.99
22 February	\$2,117.82	\$1,964.19	\$1,717.99
23 March	\$2,117.82	\$1,964.19	\$1,717.99
24 April	\$2,117.82	\$1,964.19	\$1,717.99
25 May	\$2,117.82	\$1,964.19	\$1,717.99
26 June	\$2,117.82	\$1,964.19	\$1,717.99
27 July	\$2,117.82	\$1,964.19	\$1,717.99
28 August	\$2,117.82	\$1,964.19	\$1,717.99
29 September	\$2,117.82	\$1,964.19	\$1,717.99
30 October	\$2,117.82	\$1,964.19	\$1,717.99
31 November	\$2,117.82	\$1,964.19	\$1,717.99
32 December	\$2,117.82	\$1,964.19	\$1,717.99
33 Annual Totals	\$25,413.84	\$23,570.28	\$20,615.88



P.O. BOX 44921
 INDIANAPOLIS IN 46244-4921

**Tax Year 2023 Form 1099-INT
 Interest Income (Copy B)**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Recipient's Information



0059038 103 NSP0TAS0 1Z3 000000000000 0703 CA

HALEH KHATAMI
 2564 PICADILLY CIR
 THOUSAND OAKS CA 91362-5363

Payer's Information

Federal ID Number: 13-4994650
 JPMORGAN CHASE BANK, N.A.
 RETAIL DEPOSIT ACCOUNTS - CA & NV ECD

COPIES OF YOUR 2023 FORM 1099 STATEMENTS
 ARE AVAILABLE ONLINE AT WWW.CHASE.COM

Form 1099-INT Questions

Phone Support: 1-800-935-9935

Recipient's ID Number: XXX-XX-1064

Original

Summary of Form 1099-INT Interest Income

(OMB No. 1545-0112)

Box	Description	Amount	Box	Description	Amount
1.	Interest income	\$10.43	9.	Specified private activity bond interest	\$0.00
2.	Early withdrawal penalty	\$0.00	10.	Market discount	\$0.00
3.	Interest on U.S. Savings Bonds and Treasury Obligations	\$0.00	11.	Bond premium	\$0.00
4.	Federal income tax withheld	\$0.00	12.	Bond premium on Treasury obligations	\$0.00
5.	Investment expenses	\$0.00	13.	Bond premium on tax-exempt bond	\$0.00
6.	Foreign tax paid	\$0.00	14.	Tax-exempt and tax credit bond CUSIP no.	(See Details)
7.	Foreign country or U.S. possession	(See Details)	15.	State	(See Details)
8.	Tax exempt interest	\$0.00	16.	State identification no.	(See Details)
			17.	State tax withheld	(See Details)
				FATCA Filing requirement	(See Details)

Details of Form 1099-INT Interest Income

(OMB No. 1545-0112)

Account Number	Box #1 Interest income	Box #2 Early withdrawal penalty	Box #3 Interest on U.S. Savings Bonds and Treas. Obligations	Other Boxes
3996107703 SAVINGS	\$10.43	\$0.00	\$0.00	#15 State FATCA Filing requirement CA NO



0094017008103559038000100000000



P.O. BOX 44921
INDIANAPOLIS IN 46244-4921

**Tax Year 2023 Form 1099-INT
Interest Income (Copy B)**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Recipient's Information

0059037 103 NSPOTAS0 1Z3 000000000000 0703 CA
HALEH KHATAMI 2015 SEPARATE PROPERTY
TRUST DATED JANUARY 22 2015
2564 PICADILLY CIR
THOUSAND OAKS CA 91362-5363

Payer's Information

Federal ID Number: 13-4994650
JPMORGAN CHASE BANK, N.A.
RETAIL DEPOSIT ACCOUNTS - CA & NV ECD

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ARE AVAILABLE ONLINE AT WWW.CHASE.COM

Form 1099-INT Questions

Phone Support: 1-800-935-9935

Recipient's ID Number: XXX-XX-1064

Original

Summary of Form 1099-INT Interest Income

(OMB No. 1545-0112)

Box	Description	Amount	Box	Description	Amount
1.	Interest income	\$0.12	9.	Specified private activity bond interest	\$0.00
2.	Early withdrawal penalty	\$0.00	10.	Market discount	\$0.00
3.	Interest on U.S. Savings Bonds and Treasury Obligations	\$0.00	11.	Bond premium	\$0.00
4.	Federal income tax withheld	\$0.00	12.	Bond premium on Treasury obligations	\$0.00
5.	Investment expenses	\$0.00	13.	Bond premium on tax-exempt bond	\$0.00
6.	Foreign tax paid	\$0.00	14.	Tax-exempt and tax credit bond CUSIP no.	(See Details)
7.	Foreign country or U.S. possession	(See Details)	15.	State	(See Details)
8.	Tax exempt interest	\$0.00	16.	State identification no.	(See Details)
			17.	State tax withheld	(See Details)
				FATCA Filing requirement	(See Details)

Details of Form 1099-INT Interest Income

(OMB No. 1545-0112)

Account Number	Box #1 Interest income	Box #2 Early withdrawal penalty	Box #3 Interest on U.S. Savings Bonds and Treas. Obligations	Other Boxes
3045296430 SAVINGS	\$0.12	\$0.00	\$0.00	#15 State FATCA Filing requirement CA NO

009401700810359037001000000000

HALEH KHATAMI (2)
 2564 PICADILLY CIR.
 THOUSAND OAKS, CA 91362-5363

90-7162/3222 577

DATE 8/15/23

PAY TO THE ORDER OF Shahab Sadeghinia \$3000.00

Three thousand dollars & ⁰⁰/₁₀₀ DOLLARS

CHASE JPMorgan Chase Bank, N.A.
 www.Chase.com

MEMO

3222716271 340475903300577

deposited into BUSINESS Checking Account

HALEH KHATAMI (1)
 2564 PICADILLY CIR.
 THOUSAND OAKS, CA 91362-5363

90-7162/3222 573

DATE 5/15/23

PAY TO THE ORDER OF Shahab Sadeghinia \$4000.00

Four thousand dollars & ⁰⁰/₁₀₀ DOLLARS

CHASE JPMorgan Chase Bank, N.A.
 www.Chase.com

MEMO

HALEH KHATAMI
 2564 PICADILLY CIR.
 THOUSAND OAKS, CA 91362-5363

90-7162/3222 578

DATE 8/13/23

PAY TO THE ORDER OF Shahab Sadeghinia \$4000.00

Four thousand dollars & ⁰⁰/₁₀₀ DOLLARS

CHASE JPMorgan Chase Bank, N.A.
 www.Chase.com

MEMO

3222716271 340475903300578

Three checks totaling \$11,000. - Deposited To business Account of superior by mistake

2nd INSTALLMENT

Due Feb. 01, 2024: \$5,617.48

If 2nd installment is paid after April 10, 2024, the amount due is \$6,209.22

Please Note: 2nd installments cannot be paid until after payment of 1st installment

Save time, paper and stamps:

Pay online at www.venturapropertytax.org

2023/24 ANNUAL SECURED

Parcel Number: 571-0-062-015

Bill Number: 202301170275

Assessment Number: 202300170275

Effective Tax Year: 2023/24

Make check payable to: VC TAX COLLECTOR

Please put parcel number on check

Bill Revision: 00

Assessment Revision: 00

COUNTY OF VENTURA

TREASURER-TAX COLLECTOR

PO BOX 51179

LOS ANGELES, CA 90051-5479

1202301170275900207012024000005617485

1st INSTALLMENT

Due Nov. 01, 2023: \$5,617.48

If 1st installment is paid after December 11, 2023, the amount due is \$6,179.22

Please Note: To pay full tax, return both payment coupons by December 11, 2023 with \$11,234.96

Save time, paper and stamps:

Pay online at www.venturapropertytax.org

2023/24 ANNUAL SECURED

Parcel Number: 571-0-062-015

Bill Number: 202301170275

Assessment Number: 202300170275

Effective Tax Year: 2023/24

Make check payable to: VC TAX COLLECTOR

Please put parcel number on check

Bill Revision: 00

Assessment Revision: 00

COUNTY OF VENTURA

TREASURER-TAX COLLECTOR

PO BOX 51179

LOS ANGELES, CA 90051-5479



1202301170275900107012024000005617483

Mortgage Interest Statement

RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.
 United Wholesale Mortgage
 PO BOX 77404
 EWING, NJ 08628
 855-753-6201

***Caution:** The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.

OMB No. 1545-1380
Form 1098
 (Rev. January 2022)
 For calendar year 2023

PAYER'S/BORROWER'S name, street address (including apt. no.), city or town, state or province, country, and ZIP or foreign postal code
 1-836-BZE38-0001669-001-3-000-000-000-000

 HALEH KHATAMI
 SHAHAB SADEGHINIA
 2564 PICADILLY CIR
 THOUSAND OAKS CA 91362-5363


1 Mortgage interest received from payer(s)/borrower(s)* \$ 11,292.11	
2 Outstanding mortgage principal \$ 546,762.85	3 Mortgage origination date 12/28/21
4 Refund of overpaid interest \$ 0.00	5 Mortgage insurance premiums \$ 0.00
6 Points paid on purchase of principal residence \$ 0.00	7 If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8. <input type="checkbox"/>
8 Address or description of property securing mortgage 2564 PICADILLY THOUSAND OAKS CA 91362	
9 Number of properties securing the mortgage 001	10 Other
11 Mortgage acquisition date	Account number (see instructions) 0172411324
RECIPIENT'S/LENDER'S TIN 21-0534340	PAYER'S/BORROWER'S TIN ***-**-1064

Copy B For Payer/Borrower
 The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item.

Disbursement Activity 2023 :	
Current Total Payment	3,746.35
Current Escrow Payment	0.00
Principal Activity 2023 :	
Beginning Balance	546,762.85
Payments Applied	33,664.09
Remaining Balance	513,098.76
Escrow Activity 2023 :	
Beginning Escrow Balance	0.00
Total Deposits	0.00
Total Disbursements	0.00
Closing Escrow Balance	0.00

Message: If your loan was also serviced by another company in 2023, you may receive a separate statement from them as well.

Please Note: For State Funded Program Participants
 Your interest may be overstated in Box 1 if all or a portion of your payments are subsidized by a state funded program. Contact your tax advisor with questions.

See the back of this document for answers to frequently asked questions.